



Panacea Biotec

Innovation in support of life

1st August, 2014

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No.:022-26598237 / 38
NSE Symbol : PANACEABIO

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.:022-22721919, 3121
BSE Scrip Code: 531349

Reg.: i. Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2014

ii. Limited Review Report for the quarter ended 30th June, 2014

iii. Date, time and venue of the 30th Annual General Meeting

iv. Dates of Book Closure

v. Approving raising of funds by way of issue of Securities upto Rs.250 Crore

Dear Sir,

This is to inform you that the Board of Directors of the Company has, at its meeting held today, i.e. 1st August, 2014, inter-alia, considered and approved the Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2014. The same were also reviewed by the Audit Committee in its meeting held on 31st July, 2014.

A copy of the Statement of Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2014, approved by the Board pursuant to Clause 41 of the Listing Agreement is enclosed for your reference and record. A copy thereof has also been sent for publication as per the requirements.

Further, we would like to submit that M/s S.R. Batliboi & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company have carried out the limited review of the Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2014 and the Board has also taken on record their Limited Review Report on the said Results. A copy of the said report is attached herewith for your records.

We wish to further inform you that the Board of Directors has also decided:

- i) that the 30th Annual General Meeting of the Company will be held on Thursday, 25th September, 2014 at 11.30 A.M. at the Registered Office of the Company at Ambala-Chandigarh Highway, Lalru - 140501, Punjab,

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Panacea Biotec Ltd.

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- ii) that the Register of members and Share Transfer Books will remain closed from Friday, 19th September, 2014 to Thursday, 25th September, 2014 (both days inclusive) for the purpose of Annual General Meeting, and
- iii) to raise funds by way of issue of equity shares and/or other securities, etc. aggregating upto Rs.250 Crore or equivalent thereof in any currency, subject to approval of the Shareholders.

This is for your kind information and record please.

Thanking you,

Sincerely yours,
for Panacea Biotec Ltd.


Vinod Goel

G.M. Legal & Company Secretary

1. Corporate Relationship Department
The Stock Exchange, Mumbai,
1st Floor, New Trading Ring,
Rotundu Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
Fax No.22722037/39/41/61/3121/3719

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